

Future of Passenger Experience





Sustainable, low-noise and capable of flying anywhere like a bird,
with the aesthetics and comfort of a german super car.

– Daniel Wiegand, Founder of Lilium

THE LILIUM JET



VTOL abilities

High speed

Low noise

Spacious

Battery electric

Special requirements of eVTOLs

- Aggressive timeline
- High energy consumption in hover
- Adoption and profitability
- Sustainability
- High value passenger experience



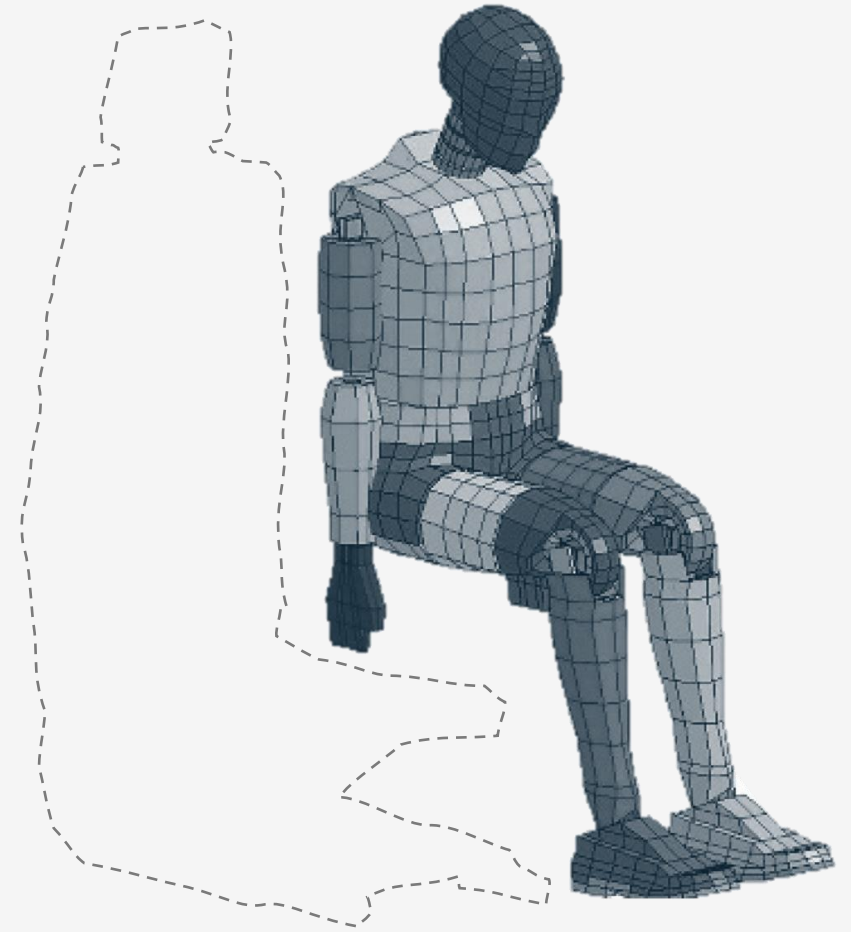
Special requirements of eVTOLs

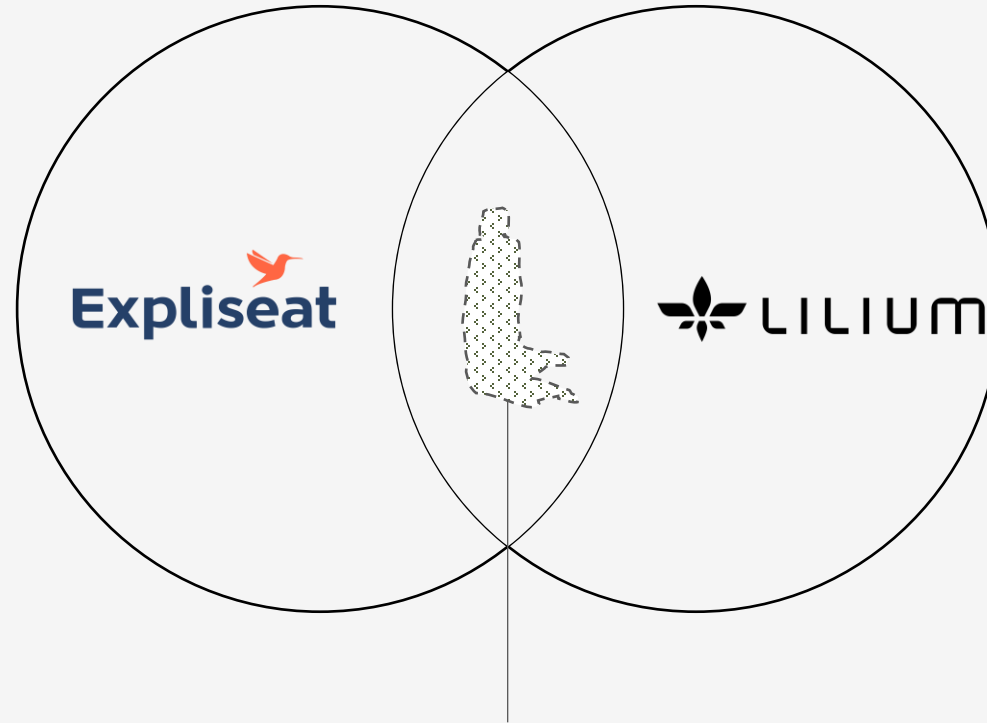
- Aggressive timeline
- High energy consumption in hover
- Adoption and profitability
- Sustainability
- High value passenger experience



- Leverage top tier aerospace suppliers
- Ultra-lightweight + high-performance batteries
 - Easy & economic to integrate
 - Scalable architecture
- Regional focus to maximize time saving + premium cabin experience

🔑 to a Premium Cabin Experience
'Customer-Centric Design'



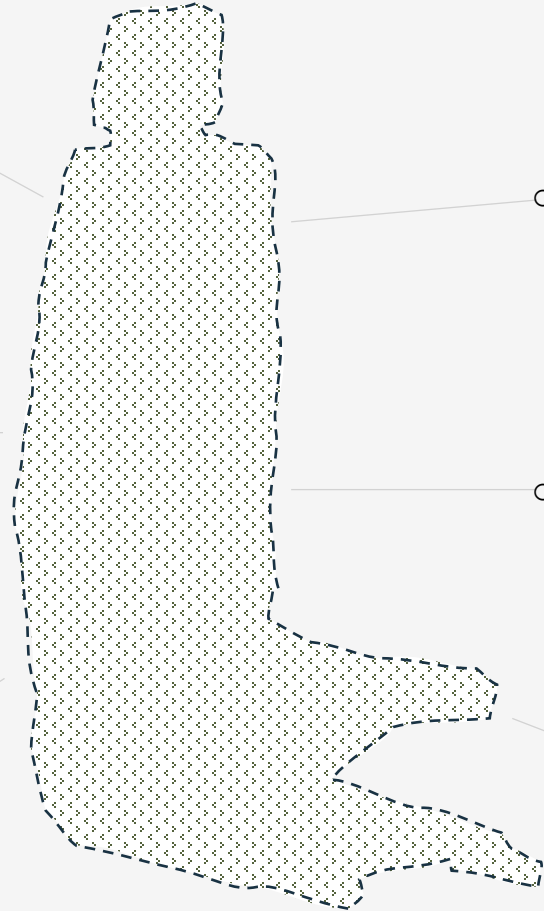


- Commitment to produce holistically **sustainable** products
- No compromise on performance, **comfort** and **aesthetics**
- Obsessed about passenger experience
- Believe in thoughtful, forward-looking **collaborative development**

High quality aerospace seat ○

Ultra-lightweight ○

Vertical impact absorption ○



○ Fits well into our cabin in dimensions and style

○ Simple and easy to maintain & clean

○ No compromise on comfort

Expliseat's seat for Lilium

● High quality, durable ●

1st seat specifically developed for eVTOL market

● Ultra-lightweight ●

7-9 kg per seat

● Vertical impact absorption ●

Tubular seat frame structure and
unique crash box system

● Matches cabin's dimensions & shape ●

Seat height matches window height; seat curvature matches
sidewall curvature, collaborative development from the
beginning

● Simple, easy to maintain ●

Seamless cover, with few parts

● Ergonomic, comfortable, stylish ●

Large cushions, lumbar support, adjustable
seat height



Expliseat's seat for other aircraft



High quality, durable

1st seat in aviation using composite technology

Ultra-lightweight

6kg per pax fully dressed

Vertical impact absorption

Tubular seat frame structure meets latest aerospace requirements

Matches cabin's dimensions & shape

Seats for A320, B737, Embraer, ATR & Dash Q

Simple, easy to maintain

Less parts, durable components

Ergonomic, comfortable, stylish

Large cushions, lumbar support, adjustable seat height





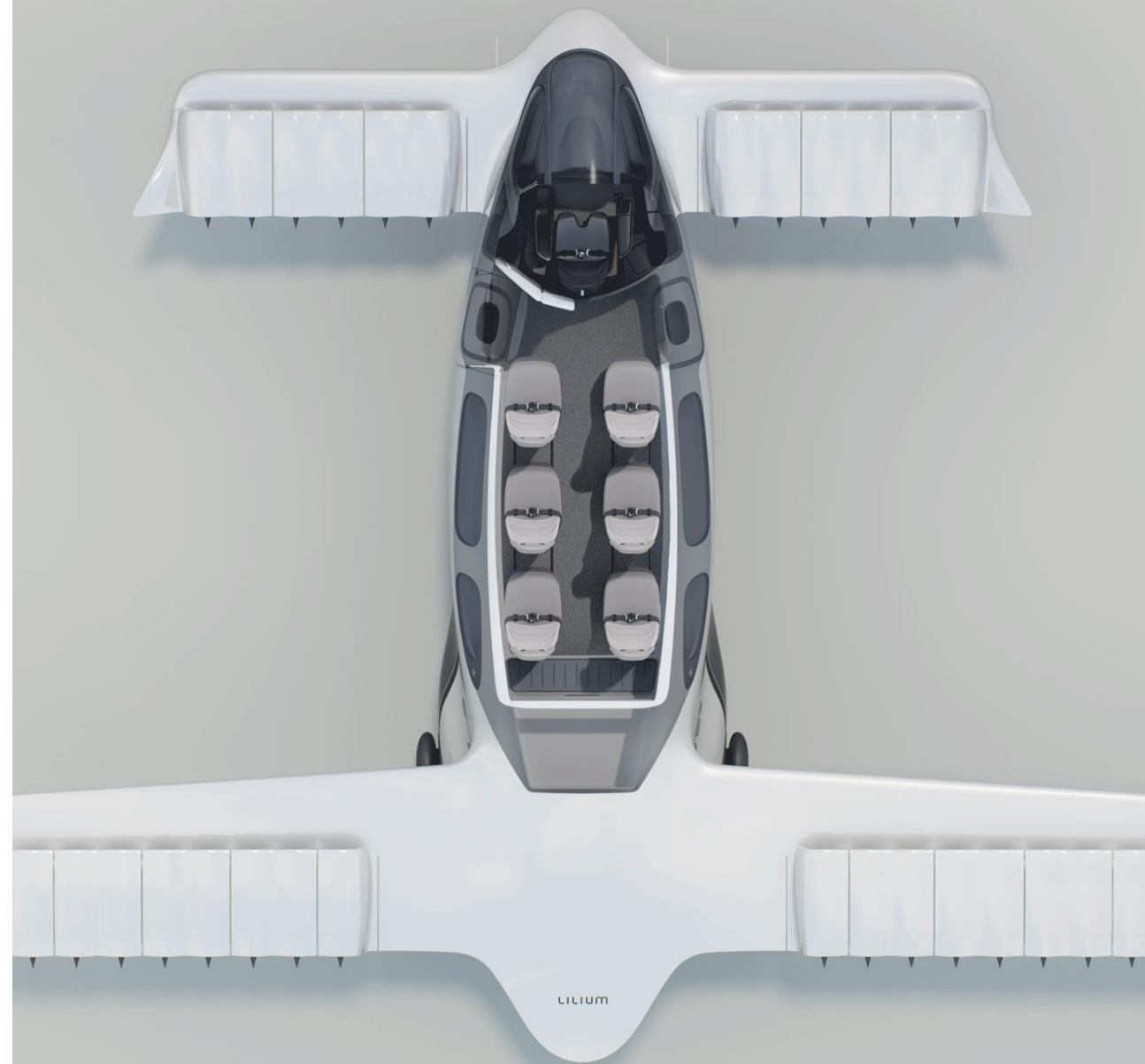
Scalable cabin

- 4 pax
- Club or forward-facing configuration



Scalable cabin

- 6 pax
- Shuttle configuration





Performant aircraft



Desirable cabin experience



Sustainable, Quiet, Performant, Desirable

LILIUM X EXPLISEAT

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Given these risks and uncertainties, you should not rely on or place undue reliance on these forward-looking statements, including any statements regarding when or whether any strategic collaboration between Liliium and the respective collaborator will be effected, the number, price or timing of any Liliium jets to be acquired (or if any such Liliium jets will be acquired at all), the price to be paid therefor and the timing of launch or manner in which any proposed eVTOL network or anticipated commercial activities will operate, or statements regarding the Liliium Group’s business and product development strategies or certification program. Actual events or results may differ materially from those contained in the projections or forward-looking statements. Many factors could cause actual future events to differ materially from the forward looking statements in this presentation, including, but not limited to, the following risks: (i) the eVTOL market may not continue to develop, or eVTOL aircraft may not be adopted by the transportation market; (ii) Liliium’s eVTOL aircraft may not be certified by transportation and aviation authorities, including the European Union Aviation Safety Agency (“EASA”) or the U.S. Federal Aviation Administration (“FAA”); (iii) the Liliium Jet may not deliver the expected reduction in operating costs or time savings that Liliium anticipates; (iv) adverse developments regarding the perceived safety and positive perception of the Liliium Jets, the convenience of Liliium’s expected future Vertiports, and Liliium’s ability to effectively market and sell regional air mobility (“RAM”) services and aircraft; (v) challenges in developing, certifying, manufacturing and launching Liliium’s services in a new industry (urban and regional air transportation services); (vi) a delay in or failure to launch commercial services as anticipated; (vii) the RAM market for eVTOL passenger and goods transport services does not exist, and whether and how it develops is based on assumptions, and the RAM market may not achieve the growth potential Liliium’s management expects or may grow more slowly than expected; (viii) if Liliium is unable to adequately control the costs associated with pre-launch operations and/or its costs when operations are commenced (if ever); (ix) difficulties in managing growth and commercializing operations; (x) failure to commercialize Liliium’s strategic plans; (xi) any delay in completing testing and certification, and any design changes that may be required to be implemented in order to receive certification; (xii) any delays in the development, certification, manufacture and commercialization of the Liliium Jets and related technology, such as battery technology or electric motors; (xiii) any failure of the Liliium Jets to perform as expected or an inability to market and sell the Liliium Jets; (xiv) any failure to manage coordination with vendors and suppliers to achieve serial production of complex software, battery technology and other technology systems still in development; (xv) reliance on third-party suppliers for the provision and development of key emerging technologies, components and materials used in the Liliium Jet, such as the lithium-ion batteries that will power the jets, a significant number of which may be single or limited source suppliers; (xvi) if any of Liliium’s suppliers become financially distressed or go bankrupt, Liliium may be required to provide substantial financial support or take other measures to ensure supplies of components or materials, which could increase costs, adversely affect liquidity and/or cause production disruptions; (xvii) third-party air carriers are expected to operate Liliium Network services in the U.S., Europe and Brazil using the Liliium Jets, and these third-parties, as well as Liliium, are subject to substantial regulation and complex laws, and unfavorable changes to, or the third-party air carriers’ or Liliium’s failure to comply with, these regulations and/or laws could substantially harm Liliium’s business and operating results; (xviii) any inability to operate the Liliium Network services after commercial launch at the anticipated flight rate, on the anticipated routes or with the anticipated Vertiports could adversely impact Liliium’s business, financial condition and results operations; (xix) potential customers may not generally accept the RAM industry or Liliium’s passenger or goods transport services; (xx) any adverse publicity stemming from any incident involving Liliium or its competitors, or an incident involving any air travel service or unmanned flight based on autonomous technology; (xxi) if competitors obtain certification and commercialize their eVTOL vehicles more quickly than Liliium; (xxii) Liliium’s future funding requirements and any inability to raise necessary capital on favorable terms (if at all); (xxiii) business disruptions and other risks arising from the COVID-19 pandemic and geopolitical events, including related inflationary pressures, may impact Liliium’s ability to successfully contract with its supply chain and have adverse impacts on anticipated costs and commercialization timeline; and/or (xiv) Liliium’s inability to deliver Liliium Jets with the specifications and on the timelines anticipated in any non-binding memorandums of understanding (“MOUs”) or term sheets we have entered into or any binding contractual agreements with customers or suppliers we may enter into in the future. 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This presentation contains descriptions of some of Liliium’s key business partnerships with whom Liliium has entered into feasibility studies, indications of interest, term sheets, memoranda of understanding or other preliminary arrangements. These descriptions are based on the Liliium management team’s discussions and the latest available information and estimates as of the date of this presentation. In each case, these descriptions are subject to negotiation and execution of definitive agreements that may not have been completed as of the date of this presentation and, as a result, the nature, scope and content of these key business partnerships remain subject to change.

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